

## Rachel G. Folger, PMHNP-BC

83 Ohio Street New Bedford, MA 02745 Ph: (856)452-4699

Fax: (774)307-4144

Website: amourdesoibhs.org

| Patient Name:  |
|--|
| Initial Appointment Date:  |
| Paperwork Deadline Date:   |
|  |
| Patient Checklist Prior to Initial Visit:  |
|  |
| Create patient portal account.   |
| Complete intake paperwork at least 3 days prior to appointment.                          |
| ☐ Indicate whether an ☐ office or ☐ telehealth appointment.                              |
| Provide a picture of the patient's health insurance card.                                |
| Provide copy of patient's driver's license if 18 years or older – or – provide a copy of |
| both parent's driver's license.  |
| Provide name, date of birth, and address of person who pays for the patient's health     |
| insurance if other than the patient (not needed with MassHealth).                        |
| Provide any psychiatric or psychological assessments/evaluations for the patient.        |
| Provide any prior psychiatric treatment documentation/history.                           |
|  |
| FOR INTERNAL USE ONLY BELOW THIS LINE  |
|  |
| Send welcome/instruction email   |
| Send portal request to patient/guardian  |
| Send measures to portal account  |